



FOOD PROCESSING

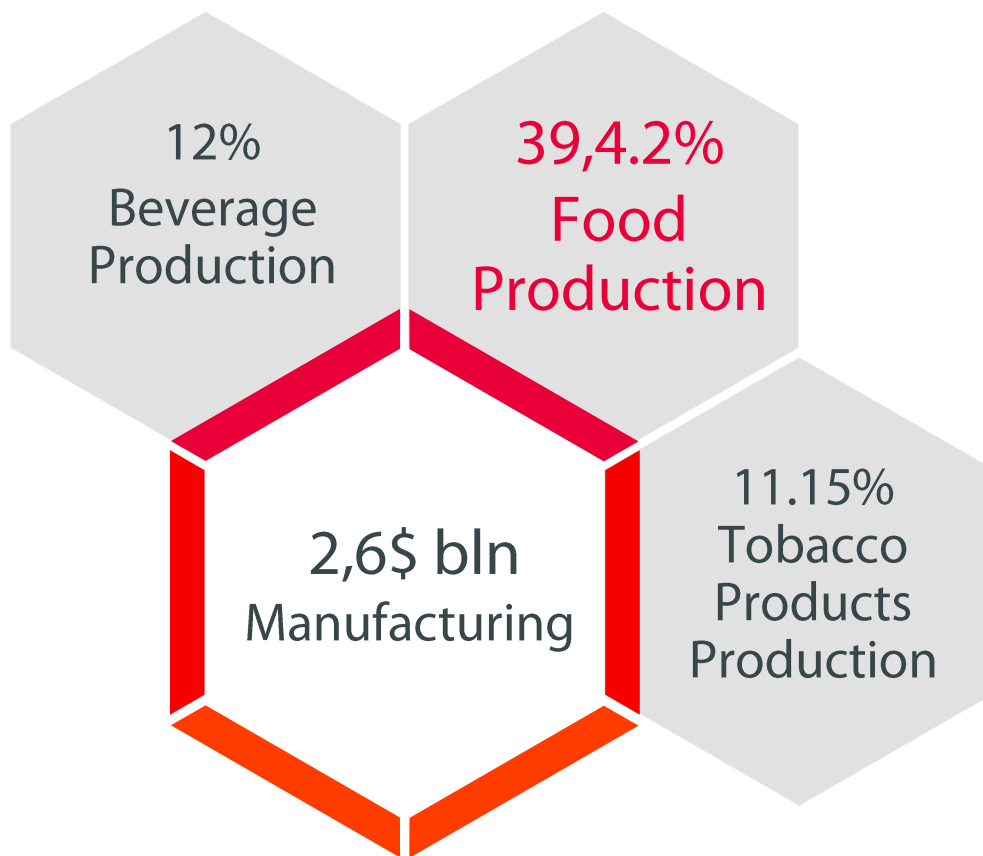
SECTOR BRIEF OVERVIEW



FOOD PROCESSING



**2018-2020
PRODUCTION
GROWTH BY 64%**



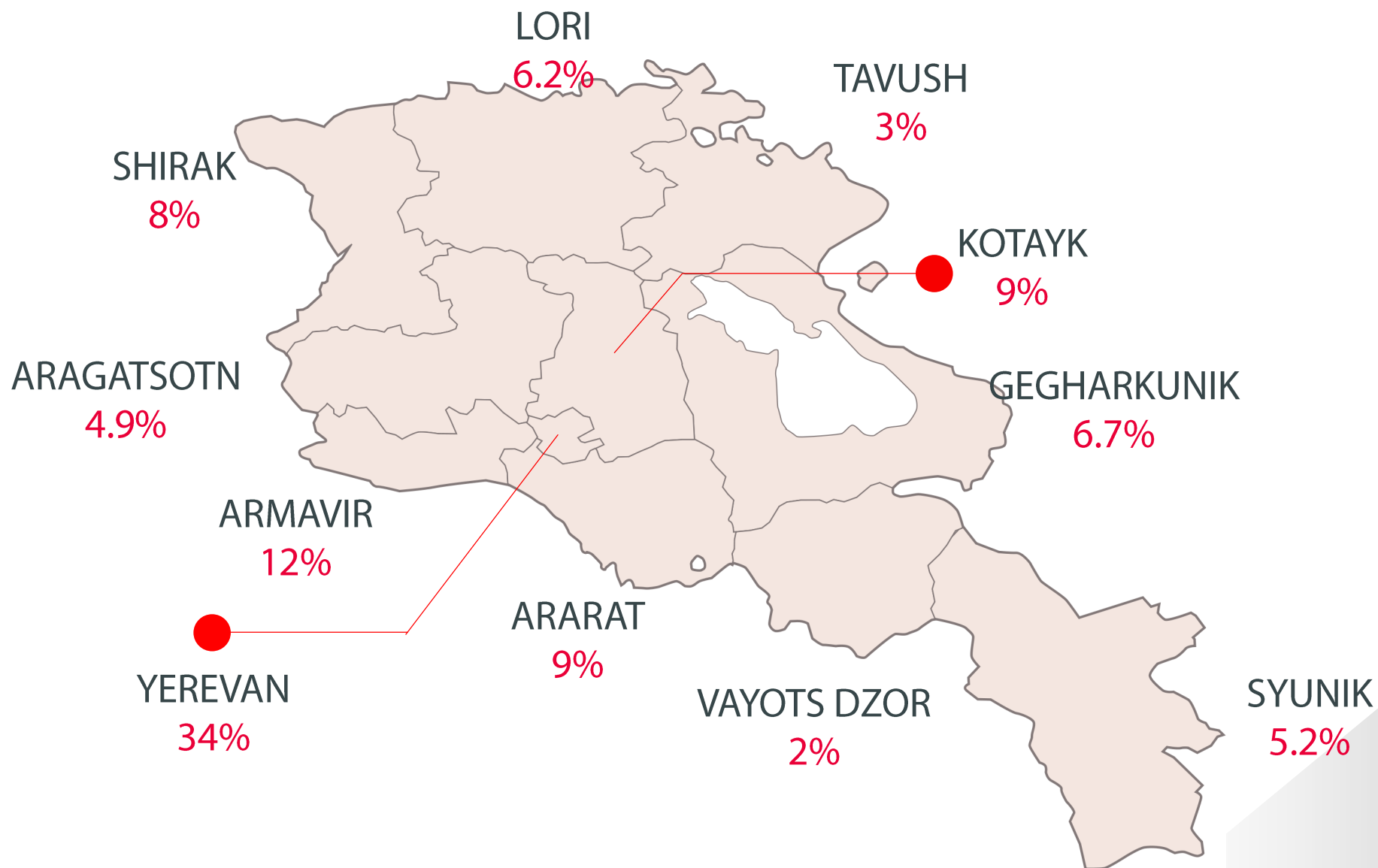
- Long established tradition of producing high quality processed food
- Export oriented and diverse agro-food processing sector
- Developed logistic and distribution services
- Effective food safety system based on international standards
- Favorable and unique soil and climate conditions for growing of agricultural species

✓ Production of agro-food was worth about 1\$ billion in 2020

FOOD PRODUCTION BY MARZES



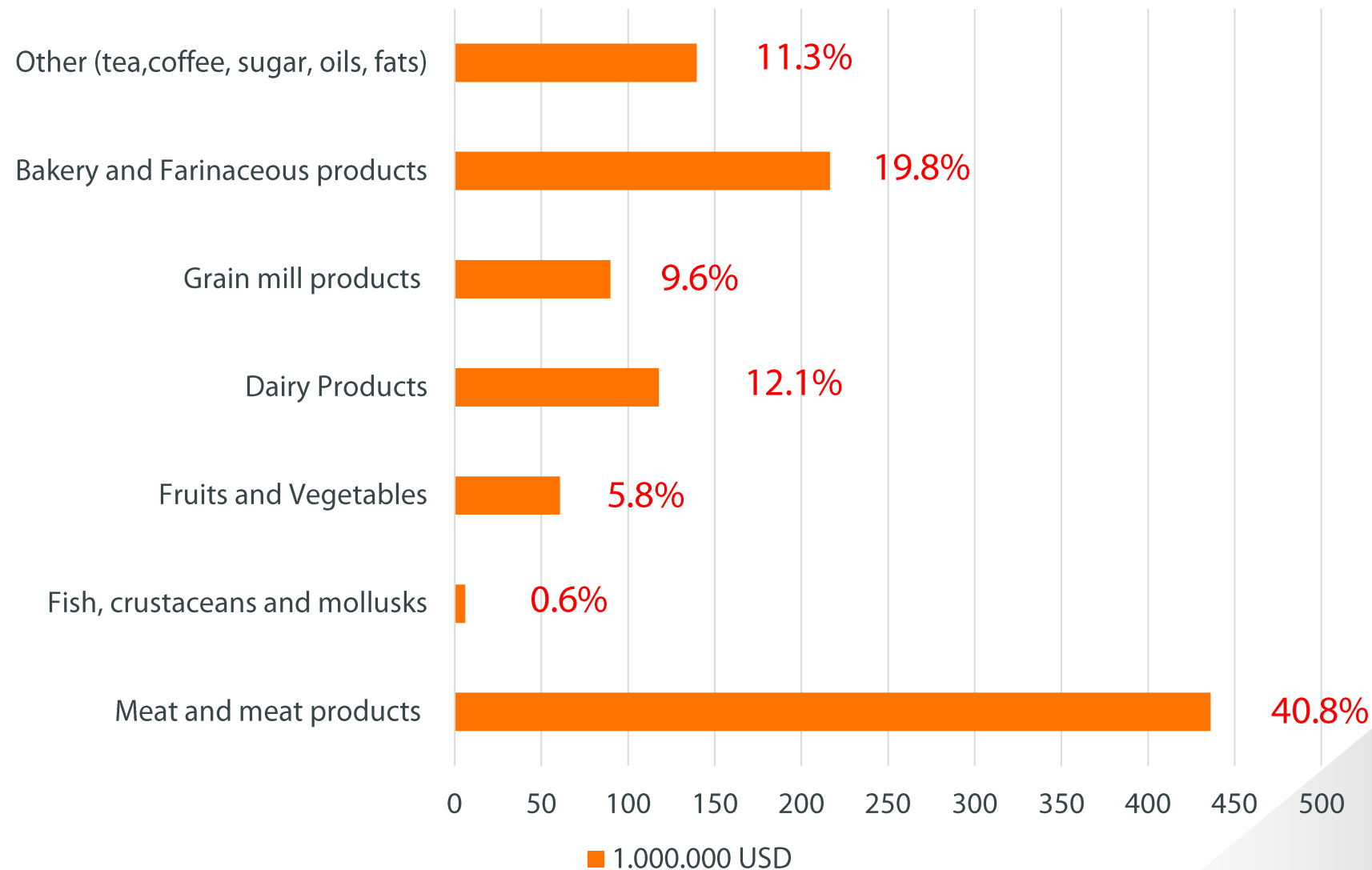
10 MARZES
AND THE
CAPITAL



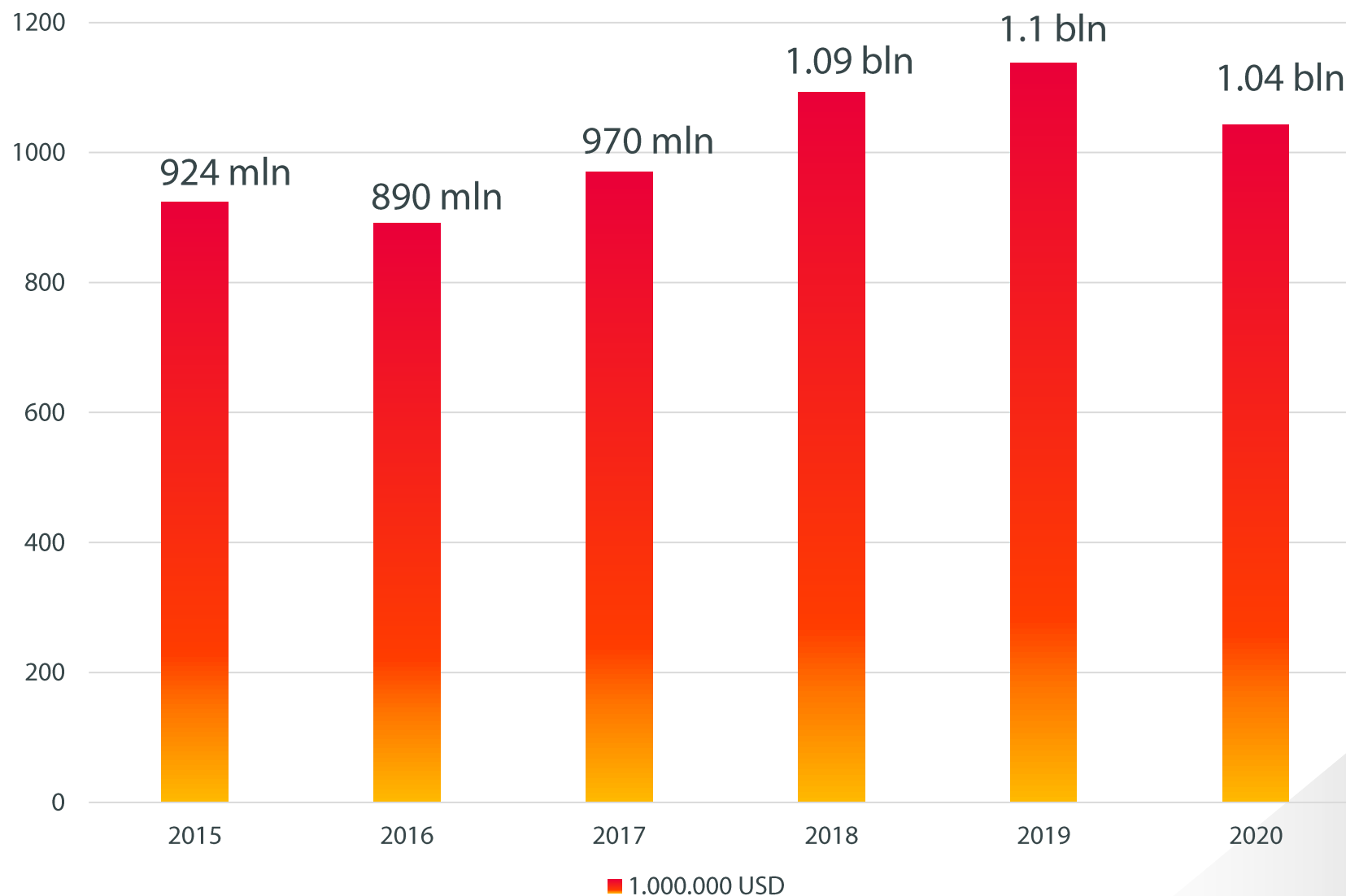
STRUCTURE OF FOOD PROCESSING



PRODUCTION
1.04\$ BLN IN
2020



PRODUCTION VALUES IN YEARS



629505 t
PROCESSED
FOOD IN 2020

FOOD PROCESSING: EXPORT



**EXPORT
GREW BY
9.8%
COMPARED
TO 2018**



2015-2020
Average Export Growth
22.5%

22% Processed Food (2020)

Exported processed food in 2019



Meat and Fish Products **1.24%**



Cacao Products **2.8%**



Fruits and Vegetables Products
4.1%



Alcoholic/non alcoholic
Beverages and Vinegar **45.6%**



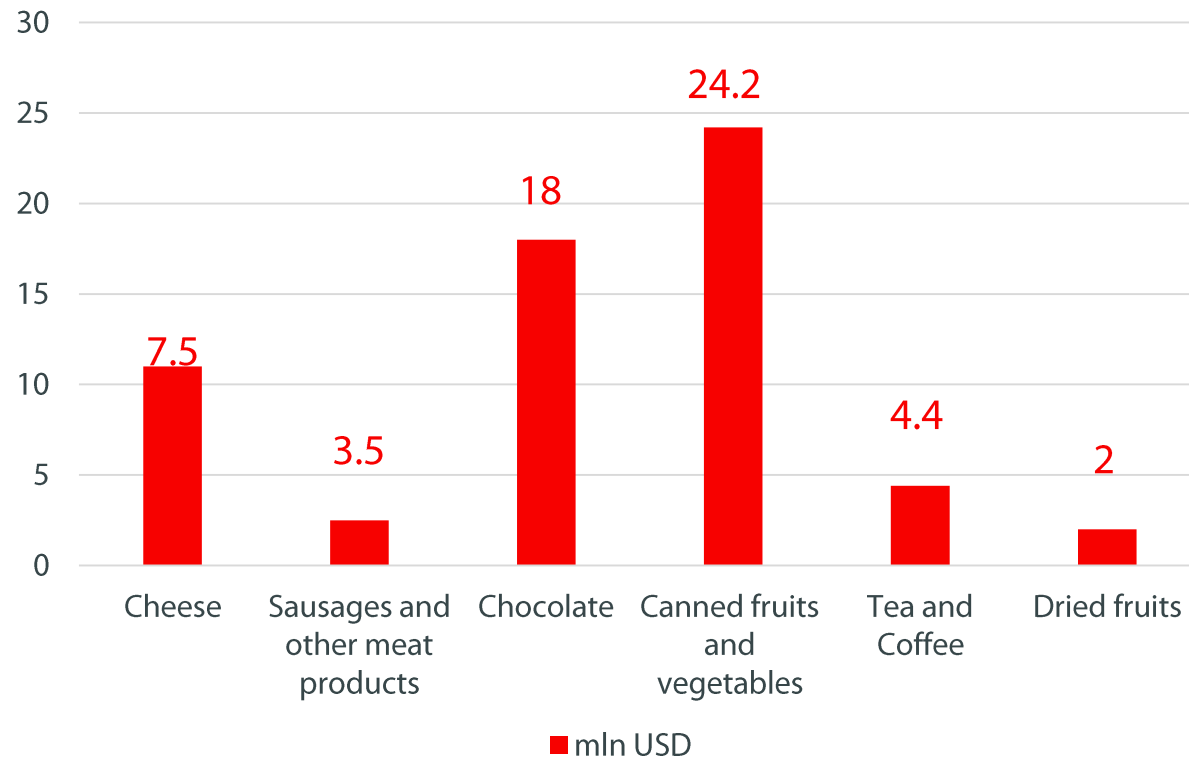
Tobacco Products **45.2%**



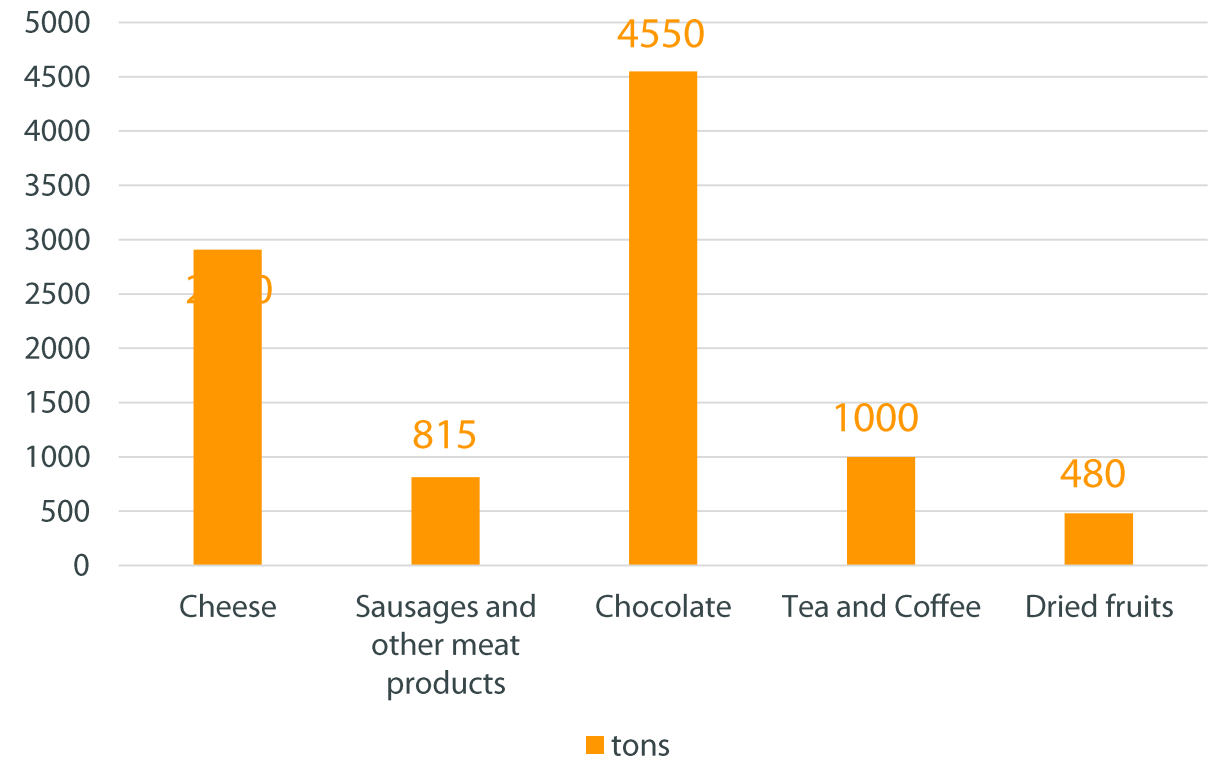
Other **1.06%**

VALUES OF EXPORT

Exported Processed Food in mln USD



Exported Processed Food in tons

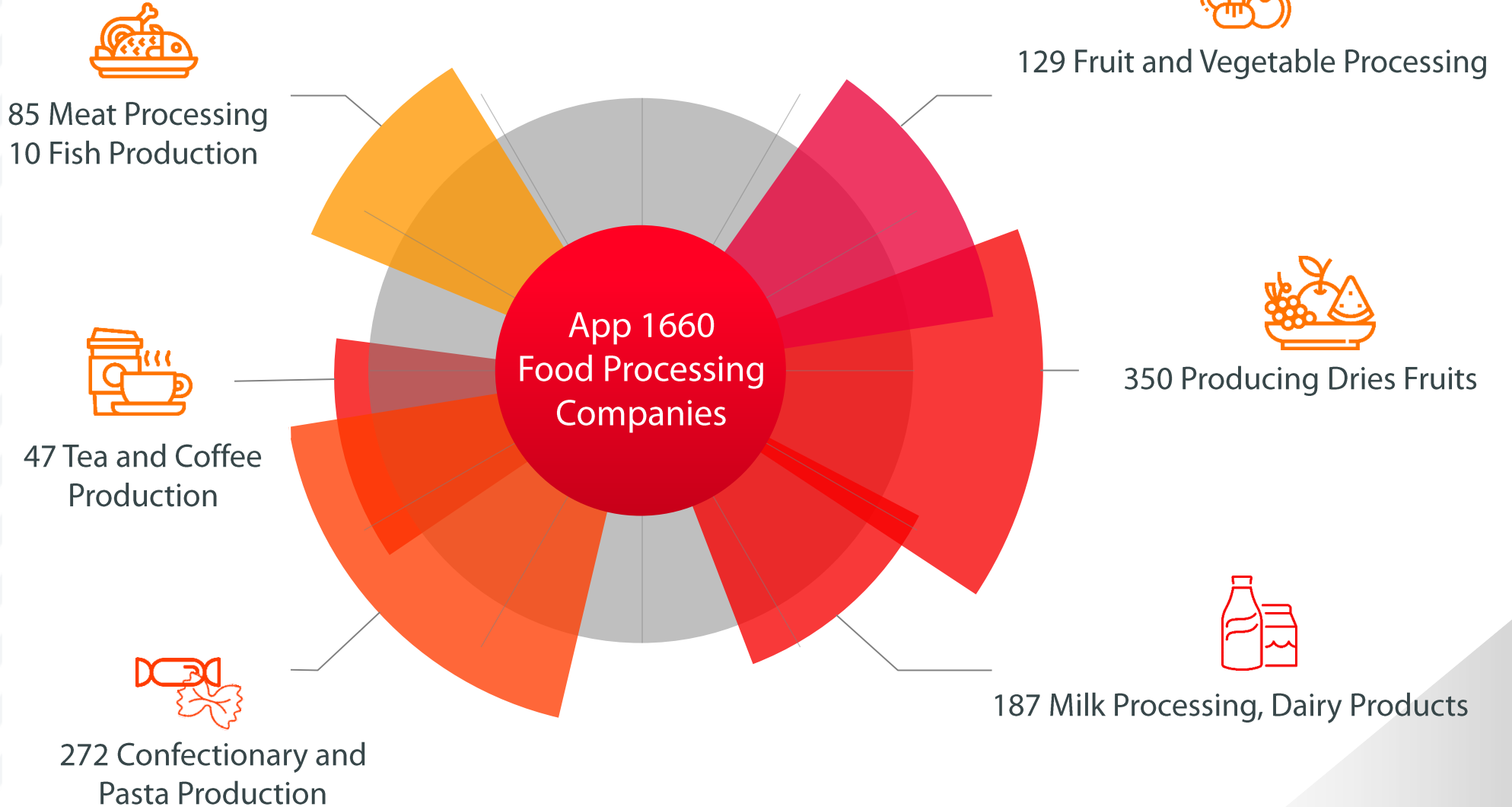


Canned fruits and vegetables 31850 t.

FOOD PROCESSING COMPANIES



**EAEU, FDA,
ISO, HACCP
CERTIFICATES**



WHY ARMENIA

FDI LEGISLATION

OWNERSHIP



100% ownership of resident legal entities is permitted for foreigners

EQUAL TREATMENT



Legal regime no less favorable than the one for nationals, unless a more favorable regime is provided by a respective treaty

NO RESTRICTIONS



Unrestricted access to almost any sector and geographic location within country

LAND OWNERSHIP



Companies registered by a foreigner in Armenia have the right to buy land. Foreign citizens can have long-term lease contracts

- ✓ Free exchange of foreign currencies
- ✓ No restrictions on staff recruitment

- ✓ No restrictions on remittances
- ✓ Free repatriation of profit

COUNTRY RATING

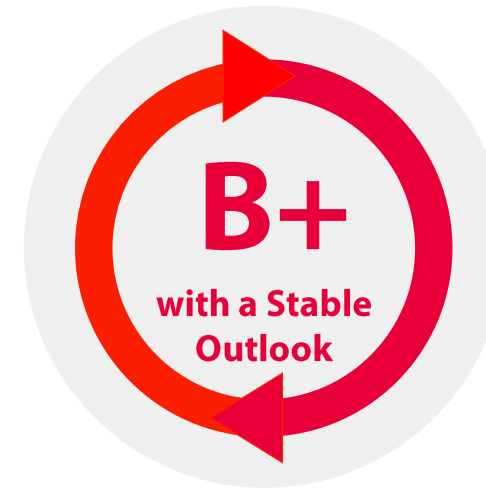
DOING BUSINESS INDEX 2020

Among 190 countries

47



WORLD BANK GROUP



FitchRatings



MOODY'S

OECD FDI REGULATORY RESTRICTIVENESS INDEX 2019

Among 70 countries

10

Including all OECD
countries and G20



OECD

ECONOMIC FREEDOM INDEX 2020

Among 186 countries

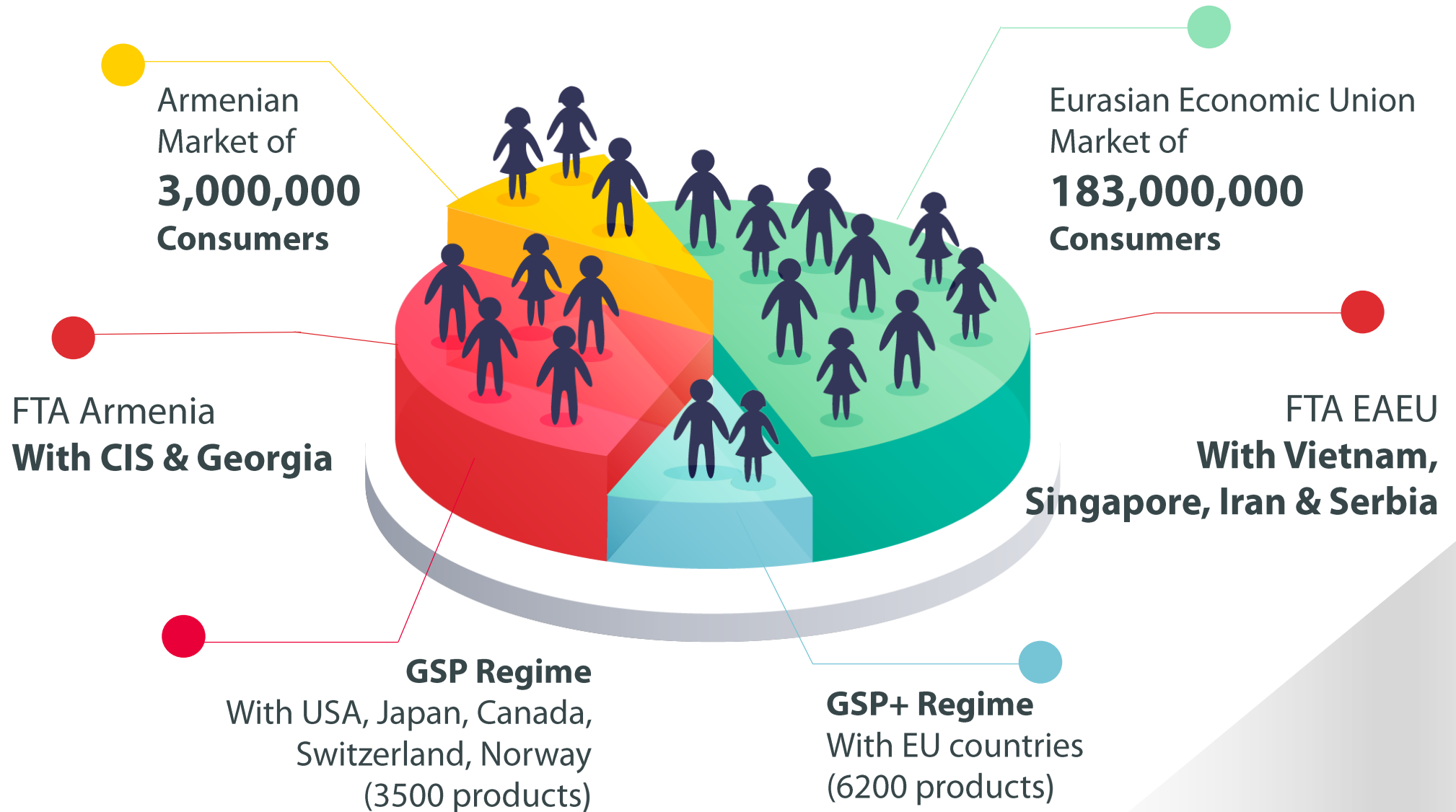
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The
Heritage Foundation

MARKET & TRADE



**GATEWAY TO
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